

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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LVP ASSOCIATES L.L.C. and  
349 ASSOCIATES L.L.C.,

**Civil Action No.: 1:17-cv-05274-SHS**

Plaintiffs,

-against-

BANK OF CHINA, NEW YORK BRANCH,

Defendant.

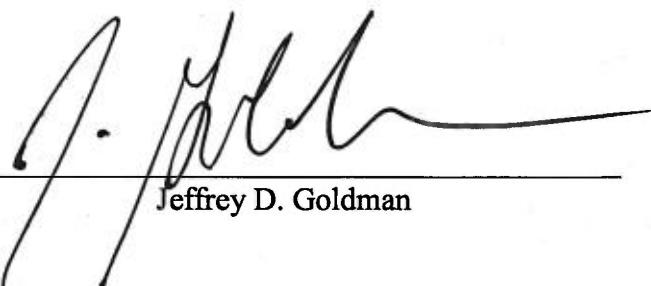
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**DECLARATION OF JEFFREY D. GOLDMAN**

Pursuant to 28 U.S.C. § 1746, JEFFREY D. GOLDMAN, under the penalty of perjury, declares the following to be true and correct:

1. I am an Assistant Vice President of Defendant Bank of China, New York Branch.
2. I am personally familiar with the facts and circumstances set forth herein based upon my own knowledge. I submit this declaration pursuant to the Court's order dated September 20, 2017.
3. Bank of China is incorporated under the laws of the People's Republic of China and has its principal place of business at No. 1 Fuxingmen Nei Dajie, Beijing, China, 100818.

Dated: September 28, 2017  
New York, New York



Jeffrey D. Goldman